

Australian  
Bureau of  
Statistics

# MONTHLY SUMMARY OF STATISTICS WESTERN AUSTRALIA

## TABLE

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## INQUIRIES

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**AUSTRALIAN BUREAU OF STATISTICS  
WESTERN AUSTRALIA**

**DECEMBER 1994 RELEASES**

<i>Catalogue</i>		<i>Release</i>
<i>Number</i>	<i>Publication Title</i>	<i>Date</i>
8731.5	Building Approvals, Western Australia, October 1994	2/12/94
8741.5	Dwelling Unit Commencements, Western Australia, September 1994	6/12/94
9303.5	Motor Vehicle Registrations, Western Australia, October 1994	12/12/94
8635.5	Tourist Accommodation, Western Australia, September Qtr, 1994	16/12/94
1303.5	Monthly Summary of Statistics, Western Australia, November 1994	30/12/94

**Symbols and other usages**

The following symbols, where shown in columns of figures or elsewhere in tables, mean:

- n.a. not available
- n.e.i. not elsewhere included
- n.p. not available for separate publication (but included in totals where applicable)
- n.y.a. not yet available
- nil or rounded to zero
- .. not applicable
- p preliminary - figure or series subject to revision
- r figure or series revised since previous issue
- break in continuity of series (where drawn between two consecutive figures or columns)

**Rounding Figures**

Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

### Analysis of Table 1.1

In the March quarter 1994, Western Australia's population grew by 8,400 persons to 1,695,700. If maintained for the remainder of 1994, this will represent an annual growth rate of 2 %.

### TABLE 1.1 ESTIMATED RESIDENT POPULATION

Reference: Australian Demographic Statistics (3101.0)

Period	AT END OF PERIOD.....			Mean
	Males	Females	Persons (a)	Population
.....				
( '000)				
<b>Financial years</b>				
1990-91	822.9	813.1	1 636.1	1 625.2
1991-92	833.2	824.2	1 657.4	1 647.5
1992-93 p	842.5	833.9	1 676.4	1 667.3
<b>Calendar years</b>				
1991	827.9	818.9	1 646.9	1 636.6
1992 p	837.6	829.0	1 666.6	1 657.9
1993 p	847.7	839.6	1 687.3	1 677.0
<b>Quarters</b>				
Dec 92	837.6	829.0	1 666.6	..
Mar 93 p	840.3	831.8	1 672.1	..
Jun 93 p	842.5	833.9	1 676.4	..
Sep 93 p	845.3	836.9	1 682.2	..
Dec 93 p	847.7	839.6	1 687.3	..
Mar 94 p	851.9	843.8	1 695.7	..

(a) All estimates have been finalised using 1991 Census results

## Analysis of Table 1.2

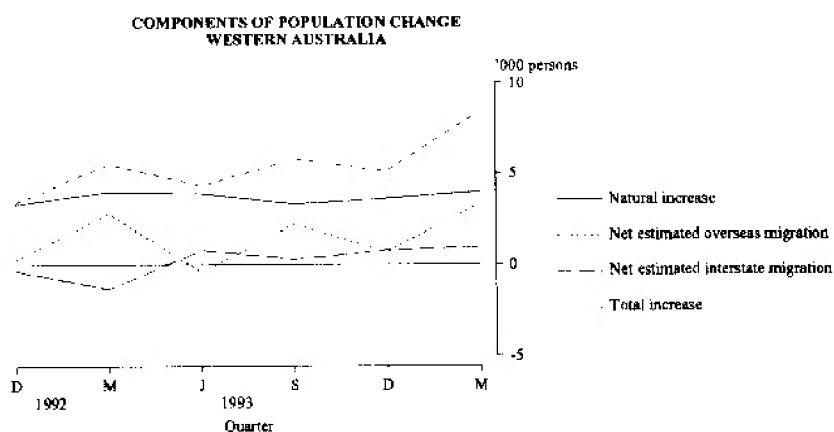
All categories of population grew, in particular net estimated overseas migration which accounted for 3,300 persons. After recording negative figures in the early 1990's, net estimated interstate migration has been positive for the past four quarters.

TABLE 1.2 COMPONENTS OF POPULATION CHANGE

Reference: Australian Demographic Statistics (3101.0)

Period	Natural increase	Net estimated overseas migration (a)	Net estimated interstate migration	Total increase
('000)				
<b>Financial</b>				
1990-91	16.2	10.6	-1.8	23.0
1991-92	15.1	7.7	-1.4	21.3
1992-93 p	14.8	4.6	-0.3	19.1
<b>Calendar years</b>				
1991	15.8	9.8	-1.9	22.6
1992 p	14.7	5.9	-0.9	19.6
1993 p	14.8	5.4	0.6	20.8
<b>Quarters</b>				
Dec 92	3.3	0.3	-0.3	3.4
Mar 93 p	4.0	2.8	-1.3	5.5
Jun 93 p	3.9	-0.4	0.8	4.3
Sep 93 p	3.3	2.2	0.3	5.8
Dec 93 p	3.6	0.7	0.8	5.1
Mar 94 p	4.0	3.3	1.0	8.4

(a) Includes category jumping



**TABLE 1.3 REGISTRATION OF BIRTHS, DEATHS, MARRIAGES AND DIVORCES**

Reference: Australian Demographic Statistics (3101.0)

Period	Live births	Infant deaths	Total deaths	Marriages	Divorces
<b>Financial years</b>					
1990-91	25 688	206	9 596	10 695	4 120
1991-92	24 820	177	9 624	10 241	4 575
1992-93 p	25 081	146	9 994	10 215	4 385
<b>Calendar years</b>					
1991	25 349	182	9 538	10 659	4 446
1992 p	25 051	171	9 902	10 118	4 540
1993 p	25 079	143	10 318	10 382	4 654
<b>Quarters</b>					
Dec 92	6 205	36	2 497	3 132	1 174
Mar 93 p	6 265	32	2 287	3 203	866
Jun 93 p	6 372	33	2 455	2 462	1 187
Sep 93 p	6 296	38	2 976	1 454	1 241
Dec 93 p	6 146	40	2 600	3 263	1 360
Mar 94 p	6 408	31	2 428	3 113	1 050

**TABLE 1.4 RATES OF BIRTHS, DEATHS, MARRIAGES AND DIVORCES**

Reference: Australian Demographic Statistics (3101.0)

Period	Live births (a)	Infant deaths (b)	Total deaths (a)	Marriages (a)	Divorces (a)
<b>Financial years</b>					
1990-91	15.55	10.25	5.77	6.25	2.50
1991-92	15.06	7.13	5.84	6.22	2.78
1992-93 p	15.04	5.82	5.99	6.12	2.63
<b>Calendar years</b>					
1991	15.47	7.11	5.75	6.51	2.72
1992 p	15.11	6.75	6.03	6.12	2.74
1993 p	14.95	5.70	6.15	6.19	2.78
<b>Quarters</b>					
Dec 92	14.91	5.80	6.00	7.53	2.82
Mar 93 p	15.01	5.11	5.47	7.68	2.07
Jun 93 p	15.21	5.18	5.86	5.88	2.83
Sep 93 p	14.98	6.04	7.08	3.46	2.95
Dec 93 p	14.59	6.51	6.17	7.75	3.22
Mar 94 p	15.15	4.80	5.74	7.36	2.48

(a) For financial and calendar years the rate is per 1000 mean estimated population. For quarters, the mean is averaged between the previous and current quarterly estimated resident population. (b) Infant deaths per 1,000 live births.

### Analysis of Table 2.1

The number of permanent settler arrivals in 1993-94 (7,740) was down 2.4% on 1992-93 and down 33.9% on 1991-92.

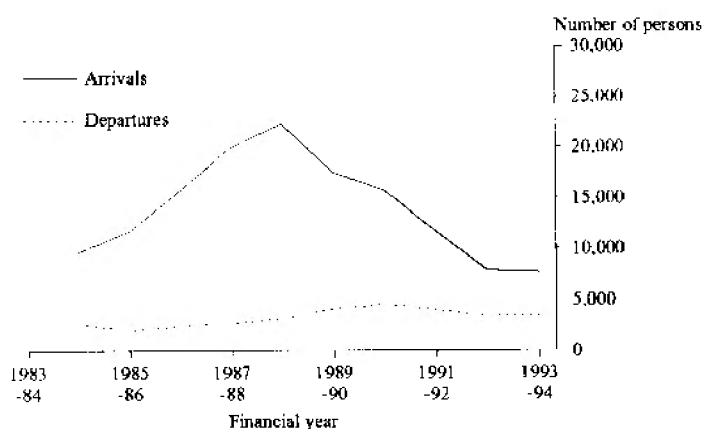
In 1993-94 the number of long term arrivals (visitors who intend to stay for longer than 12 months) increased by 22.0% on 1992-93 to 7,430.

### TABLE 2.1 PERMANENT AND LONG TERM ARRIVALS AND DEPARTURES

Reference: Unpublished table PMTR0001

Period	LONG TERM MOVEMENT.....			
	Permanent Movement	Australian residents	Overseas visitors	Total movement
ARRIVALS				
<b>Financial years</b>				
1991-92	11 710	7 520	5 850	<b>25 090</b>
1992-93	7 930	8 260	6 090	<b>22 280</b>
1993-94	7 740	8 900	7 430	<b>24 070</b>
<b>Quarters</b>				
Mar 93	1 700	2 170	2 990	<b>6 870</b>
Jun 93	1 700	1 710	850	<b>4 260</b>
Sep 93	1 740	1 930	1 670	<b>5 340</b>
Dec 93	1 900	2 930	1 060	<b>5 890</b>
Mar 94	1 920	2 340	3 550	<b>7 810</b>
Jun 94	2 190	1 700	1 150	<b>5 040</b>
DEPARTURES				
<b>Financial years</b>				
1991-92	3 980	7 670	3 780	<b>15 430</b>
1992-93	3 410	7 180	3 680	<b>14 260</b>
1993-94	3 430	7 340	4 140	<b>14 900</b>
<b>Quarters</b>				
Mar 93	920	2 170	740	<b>3 830</b>
Jun 93	860	1 600	680	<b>3 150</b>
Sep 93	840	1 660	790	<b>3 290</b>
Dec 93	880	1 590	1 550	<b>4 030</b>
Mar 94	920	2 210	960	<b>4 090</b>
Jun 94	780	1 880	840	<b>3 490</b>

### PERMANENT SETTLER ARRIVALS AND PERMANENT DEPARTURES 1984 - 1994



### Analysis of Table 2.2

In 1993-94 the number of short term overseas arrivals (567,600) increased 14.5% on 1992-93. For the same period arrivals of overseas visitors (297,700) increased 27.2% and arrivals of Australian residents (269,900) increased 3.2%.

The number of overseas visitors arriving in the June quarter 1994 (65,800) was up 18.3% on the June quarter 1993.

There were 274,800 short term overseas departures of Australian residents in 1993-94, up 1.9% on 1992-93. For June quarter 1994 departures of Australian residents (69,800) was up 5.9% on June quarter 1993.

### TABLE 2.2 SHORT TERM OVERSEAS ARRIVALS AND DEPARTURES

Reference: Unpublished table PMTR0001

Period	Australian residents	Overseas visitors	Total
ARRIVALS			
<b>Financial years</b>			
1991-92	234 000	194 400	428 400
1992-93	261 600	234 000	495 600
1993-94	269 900	297 700	567 600
<b>Quarters</b>			
Mar 93	67 700	59 500	127 200
Jun 93	54 800	55 600	110 400
Sep 93	73 700	58 900	132 500
Dec 93	64 800	89 600	154 400
Mar 94	72 400	83 500	155 900
Jun 94	59 100	65 800	124 800
DEPARTURES			
<b>Financial years</b>			
1991-92	248 600	199 400	448 000
1992-93	269 800	232 500	502 300
1993-94	274 800	290 500	565 300
<b>Quarters</b>			
Mar 93	52 700	65 000	117 700
Jun 93	65 900	62 200	128 100
Sep 93	76 000	51 000	127 000
Dec 93	72 600	75 300	147 900
Mar 94	56 400	87 400	143 800
Jun 94	69 800	76 900	146 600

### Analysis of Table 2.3

Short term overseas arrivals by air for June quarter 1994 (65,700) were down 21.2% on March quarter 1994, but up 18.6% on June quarter 1993.

There were 41,000 short term overseas arrivals by air from Asia in the June quarter 1994, an increase of 29.3% on June quarter 1993. Arrivals from Indonesia for the same period increased 100% to 7,400.

### TABLE 2.3 SHORT TERM OVERSEAS ARRIVALS BY AIR (a): LAST SIX QUARTERS

Reference: Unpublished table PMTR0031

Country of residence	Mar 1993	Jun 1993	Sep 1993	Dec 1993	Mar 1994	Jun 1994
('000)						
<b>Asia</b>						
Indonesia	3.0	3.7	4.1	7.8	8.6	7.4
Japan	6.6	4.8	8.6	5.6	8.0	5.2
Malaysia	5.1	5.7	5.5	7.2	6.7	7.0
Singapore	7.8	11.8	7.4	17.5	11.3	14.5
Thailand	1.3	3.1	1.3	3.1	2.7	3.3
<b>Total Asia (b)</b>	<b>27.4</b>	<b>31.7</b>	<b>30.6</b>	<b>45.0</b>	<b>41.8</b>	<b>41.0</b>
<b>Other</b>						
Germany	2.1	1.4	1.6	3.5	3.4	1.6
New Zealand	3.0	5.9	8.1	6.3	4.8	5.8
U.K. and Ireland	17.4	8.8	8.8	19.0	19.8	9.7
U.S.A.	1.5	2.4	1.9	2.7	3.0	1.9
Other	7.5	5.2	7.7	12.7	10.6	5.6
<b>Total Other</b>	<b>31.5</b>	<b>23.7</b>	<b>28.1</b>	<b>44.2</b>	<b>41.6</b>	<b>24.6</b>
<b>Total</b>	<b>58.9</b>	<b>55.4</b>	<b>58.7</b>	<b>89.2</b>	<b>83.4</b>	<b>65.7</b>

(a) Comprises travellers whose intended or actual stay is less than twelve months. (b) Includes countries not mentioned.

### Analysis of Table 2.4

In the June quarter 1994 there were 65,700 short term overseas arrivals by air. Some 41,500 arrivals or 63.2%, gave the reason for their journey as holiday, and a further 13,700 arrivals or 20.9% said they were visiting relatives.

The number of short term overseas arrivals by air in June quarter 1994 was up 18.6% on June quarter 1993. For the same period the number of people arriving for a holiday increased 22.4%, those visiting relatives increased 7.9% and those arriving for conventions or on business increased 34.0%.

**TABLE 2.4 SHORT TERM OVERSEAS ARRIVALS BY AIR :  
PURPOSE OF JOURNEY: JUNE QUARTER 1994**

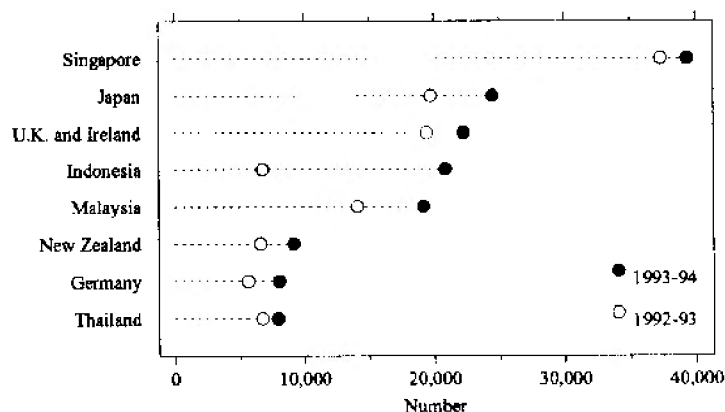
Reference: Unpublished table PMTR0031

Country of residence	Convention and business	Visiting relatives	Holiday	Employment and education	Other and not stated (a)	Total this quarter
('000)						
<b>Asia</b>						
Indonesia	0.8	0.4	5.5	0.4	0.3	7.4
Japan	0.2	0.2	4.6	0.1	0.1	5.2
Malaysia	0.6	0.8	5.3	0.2	0.1	7.0
Singapore	0.8	1.6	11.6	0.3	0.2	14.5
Thailand	0.1	0.2	2.6	0.3	0.0	3.3
<b>Total Asia (b)</b>	<b>3.3</b>	<b>3.9</b>	<b>31.4</b>	<b>1.5</b>	<b>1.0</b>	<b>41.0</b>
<b>Other</b>						
Germany	0.1	0.2	1.2	0.0	0.1	1.6
New Zealand	0.5	3.0	1.5	0.4	0.5	5.8
U.K. and Ireland	0.5	4.7	4.1	0.2	0.1	9.7
U.S.A.	0.4	0.5	0.7	0.2	0.1	1.9
Other	0.9	1.4	2.7	0.2	0.2	5.6
<b>Total Other</b>	<b>2.4</b>	<b>9.8</b>	<b>10.2</b>	<b>1.0</b>	<b>1.0</b>	<b>24.6</b>
<b>Total</b>	<b>5.7</b>	<b>13.7</b>	<b>41.5</b>	<b>2.7</b>	<b>2.0</b>	<b>65.7</b>

(a) Includes student vacation, in transit, accompanying business traveller, other and not stated.

(b) Includes countries not mentioned.

**SHORT TERM OVERSEAS ARRIVALS BY AIR:  
PURPOSE OF JOURNEY: HOLIDAY  
1992-93, 1993-94**





### Analysis of Table 2.5

In the June quarter 1994 there were 69,700 short term resident departures by air. This is an increase of 24.0% on March quarter 1994 departures and an increase of 6.1% on June quarter 1993 departures.

June quarter 1994 resident departures to Asia as a whole were down slightly (0.8%) compared with June quarter 1993 resident departures. However departures to the U.K. and Ireland for the same period increased 16.5% to 12,700 and departures to the United States of America increased 31.6% to 5,000.

**TABLE 2.5 SHORT TERM OVERSEAS RESIDENT DEPARTURES  
LAST SIX QUARTERS**

Reference: Unpublished table PMTR0031

<i>Country departing to</i>	<i>Mar 1993</i>	<i>Jun 1993</i>	<i>Sep 1993</i>	<i>Dec 1993</i>	<i>Mar 1994</i>	<i>Jun 1994</i>
( '000 )						
<b>Asia</b>						
Hong Kong	2.6	2.6	3.2	2.9	2.2	2.6
Indonesia (a)	12.3	14.5	19.5	16.7	14.0	14.4
Japan	0.5	0.7	1.4	1.0	0.7	0.9
Malaysia	5.8	4.9	6.2	6.0	5.7	5.4
Singapore	5.2	7.6	5.6	7.8	5.2	5.6
Thailand	2.2	3.5	4.7	3.5	2.5	3.9
<i>Total Asia (b)</i>	<i>31.6</i>	<i>36.8</i>	<i>43.6</i>	<i>43.2</i>	<i>35.2</i>	<i>36.5</i>
<b>Other</b>						
Germany	0.7	1.1	0.8	0.5	0.3	0.9
Italy	0.3	1.6	1.9	0.7	0.7	1.4
New Zealand	6.1	3.3	5.1	7.7	5.4	3.8
U.K. and Ireland	5.3	10.9	11.3	8.4	6.2	12.7
U.S.A.	2.9	3.8	4.8	4.3	2.6	5.0
Other	5.7	8.2	8.4	7.7	5.8	9.4
<i>Total Other</i>	<i>21.0</i>	<i>28.9</i>	<i>32.3</i>	<i>29.3</i>	<i>21.0</i>	<i>33.2</i>
<b>Total</b>	<b>52.6</b>	<b>65.7</b>	<b>75.9</b>	<b>72.5</b>	<b>56.2</b>	<b>69.7</b>

(a) Includes Bali. (b) Includes countries not mentioned.

### Analysis of Table 2.6

Of the 69,700 short term resident departures by air in June quarter 1994, 51.9% were going on holiday, 22.5% were visiting relatives and 16.5% were going to a convention or to do business.

Over 30% of holiday makers went to Indonesia, with other popular destinations being the U.K. and Ireland (15.7%) and Thailand (8.6%).

Of those residents departing to visit relatives overseas, 36.9% stated their destination was the U.K. or Ireland, and a further 11.5% said they were going to New Zealand.

**TABLE 2.6 SHORT TERM OVERSEAS RESIDENT DEPARTURES BY AIR: PURPOSE OF JOURNEY: JUNE QUARTER 1994**

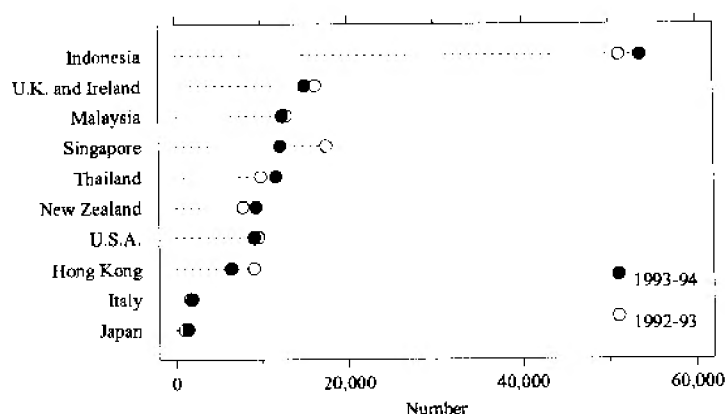
Reference: Unpublished table PMTR0031

Country of residence	Convention and business	Visiting relatives	Holiday	Employment and education	Other and not stated (a)	Total this quarter
('000)						
<b>Asia</b>						
Hong Kong	0.8	0.3	1.3	0.0	0.2	2.6
Indonesia	1.7	0.7	11.2	0.3	0.5	14.4
Japan	0.3	0.1	0.3	0.1	0.2	0.9
Malaysia	1.4	0.9	2.5	0.3	0.3	5.4
Singapore	1.4	0.9	2.5	0.3	0.5	5.6
Thailand	0.5	0.1	3.1	0.1	0.2	3.9
Total Asia (b)	7.7	3.9	21.6	1.4	1.9	36.5
<b>Other</b>						
Germany	0.2	0.6	0.1	0.0	0.0	0.9
Italy	0.1	0.6	0.5	0.0	0.1	1.4
New Zealand	0.4	1.8	1.3	0.1	0.3	3.8
U.K. and Ireland	0.5	5.8	5.7	0.2	0.5	12.7
U.S.A.	1.2	0.6	2.9	0.2	0.2	5.0
Other	1.5	2.4	4.2	0.6	0.7	9.4
Total Other	3.9	11.8	14.7	1.1	1.8	33.2
<b>Total</b>	<b>11.5</b>	<b>15.7</b>	<b>36.2</b>	<b>2.5</b>	<b>3.8</b>	<b>69.7</b>

(a) Includes student vacation, in transit, accompanying business traveller, other and not stated.

(b) Includes countries not mentioned.

**SHORT TERM OVERSEAS RESIDENT DEPARTURES BY AIR:  
PURPOSE OF JOURNEY: HOLIDAY  
1992-93, 1993-94**



## Analysis of Table 2.7

Whilst the availability of all types of tourist accommodation in Western Australia has increased steadily over the last few years, there has been substantial growth in the numbers of Holiday Flats, Units and Houses available for letting. This is well indicated by increases of 5.1% in 1991-92 and 5.2% in 1992-93. The Tourism Industry has continued to meet this demand for self catering, self contained accommodation in 1993-94 resulting in an increase of 11.6% to 2,224 units as at 30 June 1994.

For more information about this table, contact Yvonne Masgai on (09) 360 5932

TABLE 2.7 TOURIST ACCOMMODATION

Reference: Tourist Accommodation, Western Australia (8635.5)

Period	HOTELS, MOTELS, GUEST HOUSES WITH FACILITIES			CARAVAN PARKS		
	Guest rooms	Room occu- pancy rates	Guest arrivals	Number of sites	Site occu- pancy rates	Guest arrivals
Financial years	Number	%	'000	Number	%	'000
1991-92	14 624 (a)	52	1 934.7	28 174 (a)	32	1 260
1992-93	14 577 (a)	53	1 965.2	28 308 (a)	38	1 194
1993-94	14 754 (a)	57	2 153.8	29 202 (a)	39	1 250
Months						
Apr 93		50	162.1		40	115
May 93		49	146.4		35	77
Jun 93	14 577	51	155.9	28 308	38	90
Jul 93		54	182.1		45	130
Aug 93		55	178.0		45	128
Sep 93	14 611	66	209.6	28 534	41	115
Oct 93		64	210.8		39	105
Nov 93		57	171.2		34	63
Dec 93	14 694	52	181.8	28 592	37	92
Jan 94		52	182.7		45	142
Feb 94		57	152.3		36	75
Mar 94	14 720	59	181.8	28 817	36	99
Apr 94		57	180.5		41	127
May 94		53	159.1		36	82
Jun 94	14 754	54	163.9	29 202	38	92
Period	HOLIDAY FLATS, UNITS, HOUSES			VISITOR HOSTELS		
	Guest Units	Unit occu- pancy rates	Unit lettings	Bed Spaces	Bed occu- pancy rates	Bed- nights sold
Financial years	Number	%	'000	Number	%	'000
1991-92	1 895 (a)	53	91	2 683 (a)	34	323
1992-93	1 993 (a)	52	86	3 112 (a)	36	386
1993-94	2 224 (a)	55	96	3 119 (a)	38	416
Months						
Apr 93		64	8		38	35
May 93		40	6		31	30
Jun 93	1 993	42	6	3 112	29	27
Jul 93		54	7		38	33
Aug 93		42	6		35	31
Sep 93	2 097	55	9	2 841	38	32
Oct 93		61	10		38	35
Nov 93		51	8		37	33
Dec 93	2 190	56	8	2 993	39	36
Jan 94		74	9		42	40
Feb 94		58	7		42	36
Mar 94	2 198	56	9	2 792	42	39
Apr 94		64	9		40	37
May 94		43	7		34	32
Jun 94	2 224	47	7	3 119	34	32

(a) Number at 30 June

**TABLE 3.1 LABOUR FORCE STATUS (AGED 15 YEARS AND OVER):  
SEASONALLY ADJUSTED SERIES**

Reference: The Labour Force, Australia (6203.0)

Month	Employed full-time	Total employed	Total unemployed	Unemploy- ment rate	Participation rate
	'000	'000	'000	%	%
<b>Males</b>					
Feb 94	414.3	457.9	43.5	8.7	77.2
Mar 94	411.9	459.8	42.5	8.5	77.2
Apr 94	411.1	459.5	40.0	8.0	76.6
May 94	411.2	460.3	39.9	8.0	76.6
Jun 94	410.5	457.5	42.6	8.5	76.5
Jul 94	417.0	465.2	41.8	8.2	77.4
Aug 94	417.1	463.1	40.8	8.1	76.8
Sep 94	416.6	464.1	40.0	7.9	76.7
Oct 94	409.1	462.6	37.9	7.6	76.1
Nov 94	410.4	468.4	41.6	8.2	77.4
<b>Females</b>					
Feb 94	173.4	323.9	33.1	9.3	54.4
Mar 94	175.3	323.8	28.3	8.0	53.6
Apr 94	176.8	329.0	29.5	8.2	54.5
May 94	179.7	325.1	31.8	8.9	54.2
Jun 94	178.3	327.1	33.7	9.3	54.7
Jul 94	180.3	337.1	29.1	8.0	55.4
Aug 94	179.8	335.2	28.3	7.8	54.9
Sep 94	179.6	331.9	31.2	8.6	54.8
Oct 94	186.1	342.5	27.8	7.5	55.8
Nov 94	187.2	340.2	28.8	7.8	55.5
<b>Persons</b>					
Feb 94	587.7	781.9	76.7	8.9	65.8
Mar 94	587.2	783.6	70.8	8.3	65.3
Apr 94	587.9	788.5	69.5	8.1	65.5
May 94	590.9	785.5	71.8	8.4	65.4
Jun 94	588.8	784.7	76.2	8.9	65.6
Jul 94	597.2	802.3	70.9	8.1	66.4
Aug 94	596.9	798.3	69.1	8.0	65.8
Sep 94	596.2	796.0	71.1	8.2	65.7
Oct 94	595.3	805.0	65.6	7.5	65.9
Nov 94	597.6	808.7	70.4	8.0	66.4

**TABLE 3.2 LABOUR FORCE STATUS (AGED 15 YEARS AND OVER):  
TREND SERIES**

Reference: The Labour Force, Australia (6203.0)

Month	Employed full-time	Total employed	Total unemployed	Unemploy- ment rate	Participation rate
	'000	'000	'000	%	%
<b>Males</b>					
Feb 94	410.6	457.2	43.7	8.7	77.1
Mar 94	411.3	458.3	42.5	8.5	76.9
Apr 94	412.0	459.4	41.7	8.3	76.9
May 94	412.8	460.3	41.2	8.2	76.8
Jun 94	413.6	461.1	41.0	8.2	76.8
Jul 94	414.2	462.0	40.8	8.1	76.8
Aug 94	414.4	463.0	40.6	8.1	76.8
Sep 94	414.0	464.1	40.3	8.0	76.8
Oct 94	413.3	465.1	40.1	7.9	76.8
Nov 94	412.3	466.0	39.9	7.9	76.8
<b>Females</b>					
Feb 94	174.6	324.9	31.2	8.8	54.3
Mar 94	175.7	325.6	31.0	8.7	54.3
Apr 94	176.8	326.6	30.9	8.6	54.4
May 94	177.8	328.0	30.8	8.6	54.5
Jun 94	178.7	329.8	30.7	8.5	54.7
Jul 94	179.7	332.2	30.4	8.4	54.9
Aug 94	180.9	334.6	30.0	8.2	55.1
Sep 94	182.3	336.8	29.4	8.0	55.3
Oct 94	183.8	338.7	28.9	7.9	55.4
Nov 94	185.2	340.5	28.4	7.7	55.5
<b>Persons</b>					
Feb 94	585.3	782.1	75.0	8.7	65.6
Mar 94	587.0	783.9	73.6	8.6	65.6
Apr 94	588.8	786.0	72.5	8.5	65.6
May 94	590.6	788.3	72.0	8.4	65.6
Jun 94	592.4	791.0	71.7	8.3	65.7
Jul 94	594.0	794.2	71.3	8.2	65.8
Aug 94	595.3	797.6	70.6	8.1	65.9
Sep 94	596.4	800.9	69.8	8.0	66.0
Oct 94	597.1	803.8	69.0	7.9	66.0
Nov 94	597.5	806.5	68.3	7.8	66.1

## Analysis of Table 3.3

The total number of employees fell from 573,700 in June 1993 to 536,200 in June 1994. During this twelve month period, the public sector total number of employees fell by 9,800 to 155,200, and the private sector total number of employees showed a decrease of 27,600 to 381,000.

**TABLE 3.3 NUMBER OF EMPLOYED WAGE AND SALARY EARNERS BY INDUSTRY AND SECTOR ('000)**

Reference: Employed Wage and Salary Earners (6248.0)

Particulars	NUMBER OF EMPLOYEES ('000)...				GROSS EARNINGS
	Jun 1993	Dec 1993	Mar 1994	Jun 1994	Jun quarter 1994
	Persons				\$m
<b>INDUSTRY</b>					
Mining	21.4	18.5	20.1	15.9	259.8
Manufacturing	61.1	63.7	57.9	53.1	415.2
Electricity, gas and water	9.1	8.9	8.7	8.6	88.9
Construction	35.5	35.3	28.2	32.3	250.1
Wholesale trade	40.7	41.6	40.4	36.3	258.2
Retail trade	77.6	75.1	79.0	80.2	340.4
Transport and storage	20.0	22.1	22.3	21.8	331.2
Communication	8.6	8.5	8.2	8.3	86.5
Finance, property and business	65.8	60.0	60.8	61.6	512.4
Public administration and defence	27.5	27.7	29.6	30.0	226.4
Community services	160.7	143.9	144.8	147.7	1 090.2
Recreation, personal and other services	44.1	44.0	48.4	38.9	180.2
<b>Total all industries (a)</b>	<b>573.7</b>	<b>551.0</b>	<b>549.8</b>	<b>536.2</b>	<b>4 052.9</b>
<b>SECTOR</b>					
Private	408.6	393.9	395.7	381.0	2 717.1
Government					
Commonwealth	23.8	22.8	22.0	22.0	221.3
State	128.9	121.6	118.8	119.7	1 036.6
Local	12.2	12.7	13.3	13.5	77.9
Total Government	165.0	157.1	154.1	155.2	1 335.7
<b>Total all sectors</b>	<b>573.7</b>	<b>551.0</b>	<b>549.8</b>	<b>536.2</b>	<b>4 052.9</b>

(a) Includes employees of government agencies classified to Agriculture, forestry, fishing and hunting.

**TABLE 3.3 NUMBER OF EMPLOYED WAGE AND SALARY EARNERS  
BY INDUSTRY AND SECTOR continued ('000)**

Reference: Employed Wage and Salary Earners (6248.0)

<i>Particulars</i>	MAY 1993			MAY 1994		
	Males	Females	Persons	Males	Females	Persons
<b>INDUSTRY</b>						
Mining	18.3	3.0	21.3	13.6	2.2	15.8
Manufacturing	46.9	14.7	61.6	40.5	13.0	53.5
Electricity, gas and water	8.3	0.9	9.2	7.7	0.9	8.7
Construction	30.8	4.3	35.2	26.5	5.8	32.3
Wholesale trade	29.2	11.1	40.3	24.2	12.4	36.6
Retail trade	37.8	40.8	78.6	33.7	46.4	80.1
Transport and storage	17.5	4.4	21.8	18.5	3.9	22.4
Communication	6.4	2.3	8.7	5.8	2.4	8.3
Finance, property and business	29.6	34.7	64.3	28.5	32.3	60.8
Public administration and defence	16.7	10.8	27.4	17.7	12.1	29.8
Community services	56.5	101.3	157.8	50.4	95.6	146.1
Recreation, personal and other services	19.3	25.0	44.3	16.2	22.8	39.1
<b>Total all industries (a)</b>	<b>316.8</b>	<b>253.7</b>	<b>570.5</b>	<b>284.0</b>	<b>250.7</b>	<b>534.7</b>
<b>SECTOR</b>						
Private	232.9	175.9	408.7	205.7	176.0	381.8
Government						
Commonwealth	14.4	9.6	24.0	13.7	8.4	22.1
State	61.6	63.8	125.4	56.4	61.2	117.6
Local	7.9	4.5	12.3	8.2	5.1	13.3
<i>Total Government</i>	<i>83.9</i>	<i>77.8</i>	<i>161.8</i>	<i>78.3</i>	<i>74.7</i>	<i>153.0</i>
<b>Total all sectors</b>	<b>316.8</b>	<b>253.7</b>	<b>570.5</b>	<b>284.0</b>	<b>250.7</b>	<b>534.7</b>

(a) Includes employees of government agencies classified to Agriculture, forestry, fishing and hunting.

## Analysis of Table 3.4

In the twelve months to August 1994, the movement in all earnings categories for full-time adult males and females ranged from -1.6 % to 3.4 %.

Western Australian average weekly total earnings for full-time adult persons in August 1994 were \$660.40, while the comparable Australian average earnings in August 1994 were \$661.30.

TABLE 3.4 AVERAGE WEEKLY EARNINGS OF EMPLOYEES

Reference: Average weekly Earnings, States and Australia, (6302.0)

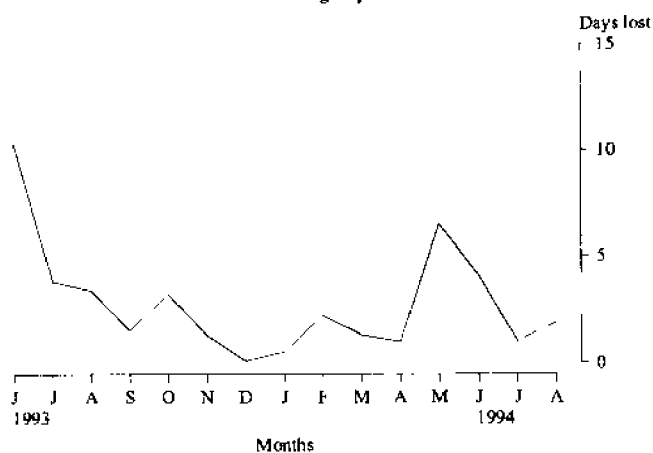
MALES .....			
FULL-TIME ADULTS .....			ALL
	Ordinary		MALES
	time	Total	Total
Period	earnings	earnings	earnings
.....			
(dollars)			
Quarters			
May 93	640.80	699.40	617.80
Aug 93	646.30	698.00	620.20
Nov 93	658.70	713.70	627.60
Feb 94	659.70	708.50	631.60
May 94	663.70	717.00	622.70
Aug 94	686.10	737.30	614.70
.....			
FEMALES .....			
FULL-TIME ADULTS .....			ALL
	Ordinary		FEMALES
	time	Total	Total
Period	earnings	earnings	earnings
.....			
(dollars)			
Quarters			
May 93	507.90	519.50	364.70
Aug 93	496.00	506.10	373.90
Nov 93	507.50	521.60	370.40
Feb 94	519.70	534.90	378.50
May 94	524.10	539.10	384.70
Aug 94	517.50	530.50	- 383.00
.....			
FULL-TIME ADULTS.....			ALL
	Ordinary		EMPLOYEES
	time	Total	Total
Period	earnings	earnings	earnings
.....			
(dollars)			
Quarters			
May 93	594.50	636.70	496.10
Aug 93	592.20	628.90	502.40
Nov 93	605.90	646.60	505.20
Feb 94	608.00	644.40	506.40
May 94	612.30	651.50	507.70
Aug 94	623.40	660.40	507.20
.....			



**TABLE 3.5 INDUSTRIAL DISPUTES CAUSING STOPPAGE OF WORK**

Reference: Industrial Disputes, Australia (6321.0)

Period	Number of disputes	WORKERS INVOLVED		Total	Working days lost
		Directly	Indirectly		
		Number	'000		
Calendar year					
1991	156	62.4	0.7	63.1	119.1
1992	134	28.6	0.2	28.8	53.6
1993	111	27.4	0.2	27.6	29.5
Months					
Jun 93	13	12.4	--	12.4	10.3
Jul 93	12	2.8	--	2.8	3.8
Aug 93	16	3.8	--	3.8	3.4
Sep 93	7	1.3	--	1.3	1.5
Oct 93	19	3.2	--	3.2	3.2
Nov 93	5	0.6	--	0.6	1.3
Dec 93	4	0.2	--	0.2	0.1
Jan 94	7	0.5	--	0.5	0.5
Feb 94	8	1.5	--	1.5	2.2
Mar 94	8	0.8	--	0.8	1.3
Apr 94	7	2.0	--	2.0	1.0
May 94	8	2.3	--	2.3	6.5
Jun 94	5	0.3	--	0.3	4.1
Jul 94	5	0.6	--	0.6	1.0
Aug 94	6	1.2	--	1.2	1.9

**INDUSTRIAL DISPUTES**  
Working Days Lost

## Analysis of Table 4.1

The data in this table have been revised and now show data from the redesigned Retail Business Survey. See Information Paper (8511.0) issued on 1 December 1994 or Retail Trade Australia (8501.1) for more detail on the survey redesign.

Estimated turnover of Western Australian retail establishments during October 1994 was \$956.8 million (at current prices), an increase of 3.2 per cent over the previous month. The trend estimates show an increase of 0.8% over the previous month.

From October 1993 to October 1994, trend estimates indicate a national annual growth rate of 8.4%. The annual growth rate for Western Australia for the same period was 6.4 %.

The national trend estimates show increases of 0.9, 0.9 and 0.9% for the months of August, September and October 1994. For the same three months, Western Australia recorded increases of 0.7, 0.7 and 0.8% respectively.

TABLE 4.1 MONTHLY RETAIL TURNOVER : ORIGINAL

Reference: Retail Trade, Australia (8501.0)

Months	Food	Department stores	Clothing and soft stores	Other Household goods	Recreational goods
(\$ million)					
Months					
Oct 93	374.3	91.6	51.8	105.0	45.4
Nov 93	374.5	99.2	54.2	114.5	48.4
Dec 93	462.9	166.6	87.5	154.4	75.2
Jan 94	367.2	75.5	55.2	108.1	49.1
Feb 94	356.2	69.0	48.0	104.9	47.6
Mar 94	397.7	81.1	51.1	107.5	44.5
Apr 94	367.2	86.2	55.6	103.0	40.3
May 94	371.6	95.1	61.7	110.0	41.4
Jun 94	370.9	92.1	62.1	113.9	43.6
Jul 94	391.6	77.0	58.4	105.6	47.1
Aug 94	386.6	80.0	56.9	98.8	46.1
Sep 94	393.2	86.5	61.0	102.2	45.3
Oct 94	394.8	95.2	61.9	103.3	51.1
TOTALS					
Months	Other	Hospitality and services	Original	Seasonally adjusted	Trend estimate
(\$ million)					
Months					
Oct 93	77.6	142.3	888.0	876.4	890.5
Nov 93	78.5	144.2	913.5	897.8	897.1
Dec 93	117.8	171.3	1 235.7	906.1	904.8
Jan 94	66.1	143.6	864.8	909.6	911.5
Feb 94	63.5	133.0	822.2	925.8	915.6
Mar 94	67.2	159.1	908.2	937.7	917.1
Apr 94	69.7	141.6	863.6	886.0	917.0
May 94	70.4	134.0	884.2	921.0	917.6
Jun 94	71.8	132.5	886.9	919.6	920.8
Jul 94	76.0	150.9	906.6	931.0	926.4
Aug 94	75.4	143.2	887.0	832.1	933.2
Sep 94	84.0	155.2	927.4	935.2	939.8
Oct 94	81.4	169.1	956.8	955.3	947.6

### Analysis of Table 4.2

The Consumer Price Index Perth All Groups September quarter 1994 increased by 0.9% over the preceding quarter. Major contributors to the increase were health and personal care (up 1.7%); transportation (up 1.6%); food (up 1.5%); tobacco and alcohol products (up 1.4%). The relatively small increases in household equipment and operation (up 0.4%) , recreation and education (up 0.2%) and the decline in clothing (down 0.6%) helped to keep the all groups increase to less than 1 %.

The increase in the CPI from September 1993 to September 1994 was 2.0% and contributing most to the annual increase were tobacco and alcohol (up 8.0%); health and personal care (up 4.5%) and transportation (up 3.8%). These increases were partially offset by the decline in the household equipment and operation group (down 0.3%) and clothing (down 0.4%).

**TABLE 4.2 CONSUMER PRICE INDEX: PERTH**

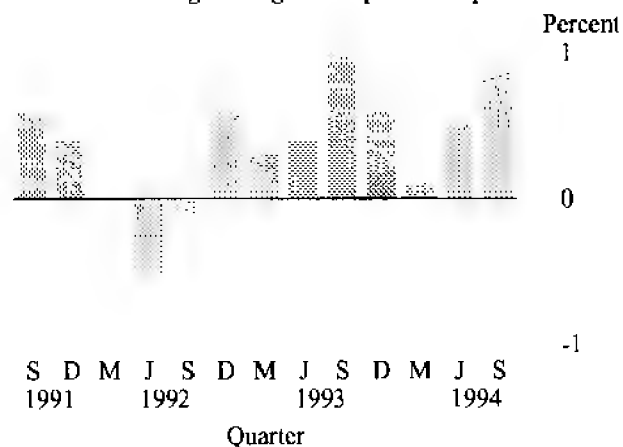
(Base of each index: Year 1989-90 = 100.0)

Reference: Consumer Price Index (6401.0)

<i>Period</i>	<i>Food</i>	<i>Clothing</i>	<i>Housing</i>	<i>Household equipment and operation</i>	<i>Transportation</i>
<b>Financial years</b>					
1991-92	107.0	107.4	94.0	107.5	109.1
1992-93	108.8	108.6	87.9	107.4	111.2
1993-94	110.0	108.2	87.3	108.2	114.4
<b>Quarters</b>					
Jun 93	109.2	108.9	87.9	107.7	111.6
Sep 93	109.8	108.3	87.7	108.6	113.6
Dec 93	110.3	107.8	86.9	108.1	114.2
Mar 94	110.2	108.2	86.9	108.1	113.9
Jun 94	109.9	108.5	87.8	107.9	116.0
Sep 94	111.6	107.9	88.5	108.3	117.9

<i>Period</i>	<i>Tobacco and alcohol</i>	<i>Health and personal care</i>	<i>Recreation and education</i>	<i>All groups</i>
<b>Financial years</b>				
1991-92	110.6	117.2	104.8	105.9
1992-93	114.0	119.8	106.7	106.2
1993-94	128.8	123.8	107.6	107.9
<b>Quarters</b>				
Jun 93	115.6	122.3	107.2	106.8
Sep 93	123.7	122.1	107.1	107.9
Dec 93	129.1	122.9	108.5	108.5
Mar 94	130.4	124.8	107.5	108.6
Jun 94	131.8	125.5	107.5	109.1
Sep 94	133.6	127.6	107.7	110.1

**CPI ALL GROUPS: PERTH**  
Percentage change from previous quarter



### Analysis of Table 5.1

The number of houses approved in October 1994 decreased by 14.8% when compared with September 1994 and decreased by 9.4% when compared with October 1993. The number of total dwelling units approved in October 1994 decreased by 23.2% when compared with September 1994 and decreased by 10.5% when compared with October 1993.

The Building Approvals trend series for houses peaked at 1,670 in April 1994 and since that time has steadily declined to a level of 1,472 in October 1994.

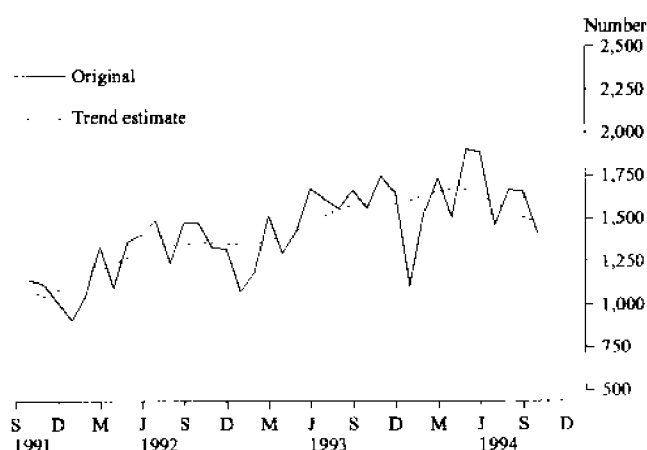
For more information about this table, call Diane Braskie on (09) 360 5129

### TABLE 5.1 NEW RESIDENTIAL BUILDING APPROVED

Reference: Building Approvals, Western Australia (8731.5)

Period	HOUSES		OTHER RESIDENTIAL BUILDINGS		TOTAL	
	No of dwelling units	Value (\$m)	No of dwelling units	Value (\$m)	No of dwelling units	Value (\$m)
<b>Financial years</b>						
1991-92	13 836	955.3	4 741	262.6	18 577	1 217.9
1992-93	16 485	1 173.7	5 994	345.7	22 479	1 519.4
1993-94	19 437	1 503.7	7 144	461.0	26 581	1 964.7
<b>Months</b>						
Aug 93	1 558	115.5	577	34.3	2 135	149.8
Sep 93	1 662	121.4	550	34.7	2 212	156.1
Oct 93	1 561	117.2	525	34.3	2 086	151.5
Nov 93	1 746	130.3	613	37.5	2 359	167.8
Dec 93	1 645	125.0	644	39.3	2 289	164.3
Jan 94	1 104	86.0	439	25.9	1 543	111.9
Feb 94	1 524	124.0	576	38.6	2 100	162.6
Mar 94	1 732	136.1	690	50.2	2 422	186.3
Apr 94	1 507	122.8	587	38.0	2 094	160.8
May 94	1 990	151.9	764	48.4	2 664	200.4
Jun 94	1 885	153.2	770	55.4	2 655	208.6
Jul 94	1 458	123.3	658	44.4	2 116	167.7
Aug 94	1 665	134.8	644	42.4	2 309	177.3
Sep 94	1 660	133.6	773	49.2	2 433	182.8
Oct 94	1 415	113.6	453	31.7	1 868	145.3

### NEW HOUSES APPROVED WESTERN AUSTRALIA



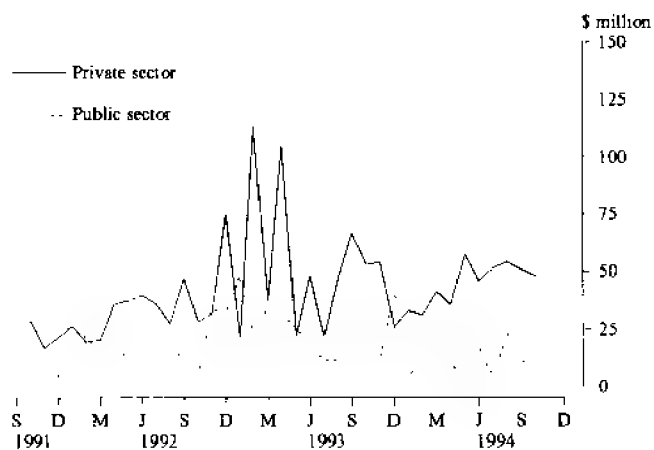
Source: Building Approvals, Western Australia (8731.5)

**TABLE 5.2 NEW NON-RESIDENTIAL BUILDING APPROVED (a)**

Reference: Building Approvals, Western Australia (8731.5)

<i>Period</i>	<i>Private</i>	<i>Public</i>	<i>Total</i>
(\$ million)			
<b>Financial years</b>			
1991-92	306.6	198.3	504.9
1992-93	591.3	298.3	889.6
1993-94	513.1	153.9	667.0
<b>Months</b>			
Aug 93	47.0	11.9	58.9
Sep 93	66.7	18.1	84.8
Oct 93	53.0	5.9	58.9
Nov 93	54.0	10.9	64.9
Dec 93	25.8	41.4	67.2
Jan 94	33.1	4.3	37.4
Feb 94	31.2	11.5	42.7
Mar 94	41.5	8.2	49.7
Apr 94	35.5	11.1	46.6
May 94	57.4	1.3	58.7
Jun 94	46.0	17.7	63.7
Jul 94	51.5	3.5	55.0
Aug 94	54.2	22.9	77.1
Sep 94	50.9	11.0	61.9
Oct 94	48.3	11.9	60.2

(a) Data for the Public sector (all months) were incorrect in previous issues

**NEW NON-RESIDENTIAL BUILDING APPROVED  
WESTERN AUSTRALIA**

Source: Building Approvals, Western Australia (8731.5)

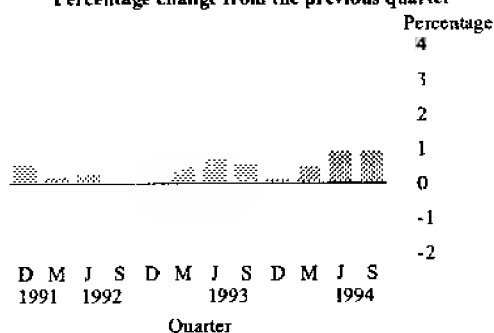
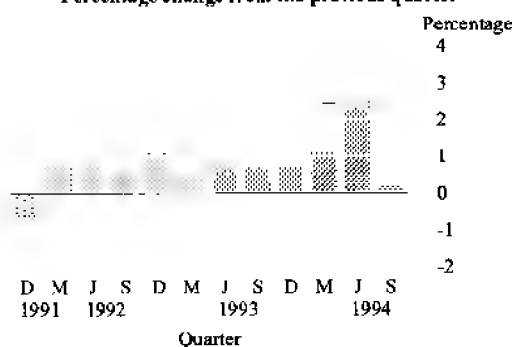
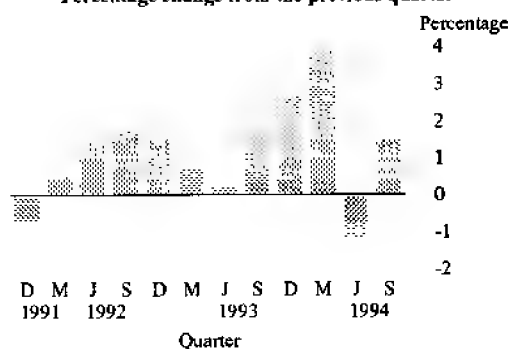
**TABLE 5.3 SELECTED HOUSING PRICE INDEXES: PERTH**

(Base of each index: 1989-90 = 100.0)

References: Price Index of Materials Used in House Building, Six State Capital Cities and Canberra (6408.0); House Price Indexes, Eight Capital Cities (6416.0)

Period	Materials used in house building (a)	Project Homes	Established homes
<b>Financial years</b>			
1991-92	106.0	90.6	94.1
1992-93	106.9	92.8	98.4
1993-94	109.0	96.2	104.7
<b>Quarters</b>			
Jun 93	107.7	93.8	99.3
Sep 93	108.4	94.5	101.0
Dec 93	108.5	95.2	103.7
Mar 94	109.0	96.2	107.7
Jun 94	110.2	98.8	106.4
Sep 94	111.4	99.0	108.0

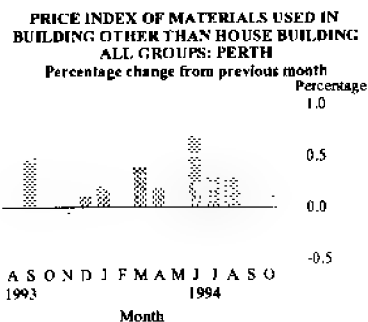
(a) Materials Used in House Building Index has been converted to a 1989/90 base for comparability purposes of this table.

**MATERIALS USED IN HOUSE  
BUILDING INDEX: PERTH**  
Percentage change from the previous quarter**PROJECT HOMES INDEX: PERTH**  
Percentage change from the previous quarter**ESTABLISHED HOMES INDEX: PERTH**  
Percentage change from the previous quarter

**TABLE 5.4 PRICE INDEX OF MATERIALS USED IN BUILDING  
THAN HOUSE BUILDING: PERTH**

Reference: Price Index of Materials Used in Building Other Than  
Building (6407.0)

Period	SPECIAL COMBINATIONS OF BUILDING MATERIALS			
	All groups	Electrical materials	Mechanical services	Plumbing materials
<b>Financial years</b>				
1991-92	105.2	105.0	104.7	103.0
1992-93	105.7	105.7	103.7	103.7
1993-94	107.1	101.9	104.2	105.1
<b>Months</b>				
Aug 93	106.5	105.0	103.9	104.0
Sep 93	107.0	105.1	104.7	104.2
Oct 93	106.8	102.6	104.7	104.6
Nov 93	106.7	100.2	104.2	104.9
Dec 93	106.8	100.3	104.2	104.8
Jan 94	107.0	100.4	104.3	105.1
Feb 94	107.0	100.4	104.0	105.3
Mar 94	107.4	100.9	104.3	105.3
Apr 94	107.6	101.0	104.3	105.7
May 94	107.6	101.0	104.1	105.8
Jun 94	108.3	102.2	104.4	107.7
Jul 94 p	108.6	103.6	104.8	109.3
Aug 94 p	108.9	103.7	104.9	110.9
Sep 94 p	108.9	103.6	105.3	111.2
Oct 94 p	109.0	103.7	105.5	113.3



**SELECTED MAJOR BUILDING MATERIALS**

	Structural timber	Clay bricks	Ready mixed concrete	Structural steel	Aluminium windows
Period					
Financial years					
1991-92	99.4	110.2	116.0	96.0	103.0
1992-93	102.7	111.3	115.5	96.3	103.8
1993-94	110.6	113.9	116.6	100.4	104.4
Months					
Aug 93	110.0	113.9	116.9	99.0	103.2
Sep 93	109.9	113.9	116.9	99.1	104.2
Oct 93	109.9	113.6	117.1	99.1	104.2
Nov 93	109.9	113.6	116.5	99.2	104.2
Dec 93	109.9	113.6	116.3	99.6	104.2
Jan 94	109.9	113.6	116.3	99.6	104.2
Feb 94	110.1	113.6	116.1	99.6	104.2
Mar 94	112.1	113.6	116.1	102.3	104.2
Apr 94	112.1	113.6	115.8	102.3	104.2
May 94	111.6	115.0	115.8	103.1	104.2
Jun 94	111.7	114.9	118.7	103.2	108.1
Jul 94 p	111.7	114.9	119.6	103.2	108.1
Aug 94 p	111.7	117.8	119.3	103.4	108.1
Sep 94 p	111.7	117.8	119.3	103.4	108.1
Oct 94 p	111.7	117.8	118.3	103.4	108.8

TABLE 6.1 LIVESTOCK SLAUGHTERED

Reference: Livestock and Livestock products (7221.5)

	Bulls, bullocks,		Cows,				
Period	steers	heifers	Total	Calves	Sheep	Lambs	Pigs
('000)							
Financial years							
1991-92	246	178	424	7	3 017	1 238	526
1992-93	272	180	452	5	3 752	1 481	568
1993-94	271	168	439	4	2 952	1 553	550
Months							
Aug 93	23	11	34	--	223	155	39
Sep 93	30	16	46	--	285	184	49
Oct 93	26	15	41	--	296	228	45
Nov 93	27	13	40	--	333	131	46
Dec 93	28	15	43	--	292	85	49
Jan 94	19	14	33	--	200	70	40
Feb 94	20	18	38	--	253	96	43
Mar 94	20	17	37	--	273	138	50
Apr 94	16	10	26	--	235	138	40
May 94	18	13	31	--	232	146	51
Jun 94	20	11	31	1	152	79	52
Jul 94	16	12	28	--	171	59	49
Aug 94	20	14	34	--	165	90	50
Sep 94	21	17	38	--	199	168	47
Oct 94p	23	15	38	--	214	163	48



**TABLE 6.2 MEAT PRODUCED**

Reference: Livestock and Livestock products (7221.5)

<i>Period</i>	<i>Beef</i>	<i>Veal</i>	<i>Mutton</i>	<i>Lamb</i>	<i>Pigmeat</i>
tonnes					
<b>Financial years</b>					
1991-92	91 327	478	60 610	19 360	30 967
1992-93	100 196	303	76 921	23 395	33 562
1993-94	101 513	296	61 731	24 936	32 423
<b>Months</b>					
Aug 93	7 687	26	4 555	2 458	2 333
Sep 93	10 485	29	6 040	2 955	2 905
Oct 93	9 310	25	6 204	3 774	2 656
Nov 93	9 382	33	7 135	2 205	2 707
Dec 93	9 984	21	5 990	1 438	2 741
Jan 94	8 684	30	4 101	1 128	2 168
Feb 94	9 003	17	5 596	1 645	2 576
Mar 94	8 663	18	5 538	1 939	2 949
Apr 94	6 307	13	4 765	2 321	2 415
May 94	6 941	21	4 661	2 422	3 017
Jun 94	6 670	35	3 574	1 223	3 097
Jul 94	6 112	26	3 282	933	2 896
Aug 94	7 592	31	3 260	1 408	2 956
Sep 94	8 459	31	4 029	2 589	2 846
Oct 94p	8 764	22	4 042	2 499	2 882

TABLE 6.3 WOOL RECEIVAL(a) and LIVE SHEEP EXPORTS

Reference: FTRACCS Trade Statistics

Period	Receipts of taxable wool by brokers and dealers	EXPORT OF LIVE SHEEP			
	bales	tonnes	Number '000	Gross Value \$'000	Unit Value \$
<b>Financial years</b>					
1991-92	1 022 610	182 026	4 395.6	87 717	19.96
1992-93	1 115 307	198 756	5 097.1	121 934	23.92
1993-94 p	1 196 990	212 670	5 430.3	148 926	27.43
<b>Months</b>					
Aug 93	141 558	25 220	503.0	13 826	27.49
Sep 93	184 782	32 606	418.6	10 449	24.96
Oct 93	178 040	31 792	392.9	10 364	26.38
Nov 93	145 254	25 682	322.6	8 937	27.70
Dec 93	51 293	9 065	436.2	13 960	32.00
Jan 94	61 663	10 824	240.2	7 468	31.09
Feb 94	106 046	19 055	569.8	16 573	29.09
Mar 94	115 819	20 643	352.0	9 436	26.81
Apr 94	63 444	11 396	515.3	14 665	28.46
May 94	43 471	7 657	212.6	6 527	30.70
Jun 94	28 220	4 950	468.2	13 272	28.35
Jul 94r	65 467	11 697	368.5	11 862	32.19
Aug 94r	139 322	24 825	218.7	7 186	32.86
Sep 94r	164 790	29 339	235.3	7 649	32.51
Oct 94p	126 445	22 185	310.9	9 106	29.29

(a) Source: National Council of Wool Selling Brokers

## Analysis of Table 6.4

When compared with the previous year, coal production in 1993-94 fell by 5.4 % to 5,151,000 tonnes. All of this shortfall occurred in the last quarter of the year and was caused by the undertaking of a major economic rationalisation process by coal producers. A general move away from underground mining was the major consequence of this rationalisation.

Reduced production continued into July and August 1994 but the August figure came to within 40,000 tonnes of the August 1993 total, indicating that the industry is closing the gap by improving production from non-underground sources.

For more information about this table, contact Yvonne Masgai on (09) 360 5932

TABLE 6.4 ENERGY PRODUCTION

Period	Coal (a)	Electricity generated	Gas for distribution (b)	Crude oil (c) (d)	Natural gas (d)
	'000 tonnes	million kWh	million MJ	mega- litres	million m <sup>3</sup>
<b>Financial years</b>					
1991-92	5 491	14 626	149 534	7 350	10 496
1992-93	5 428	15 007	156 349	6 693	11 923
1993-94	5 151	15 755	172 432	7 350	13 657
<b>Months</b>					
Jul 93	448	1 326	13 427		
Aug 93	437	1 328	14 278		
Sep 93	535	1 247	13 051	1 444	3 150
Oct 93	549	1 249	13 819		
Nov 93	446	1 262	14 224		
Dec 93	394	1 342	15 324	1 440	3 215
Jan 94	393	1 364	13 918		
Feb 94	360	1 277	13 789		
Mar 94	486	1 413	15 483	2 061	3 790
Apr 94	384	1 282	15 265		
May 94	403	1 331	14 351		
Jun 94	316	1 334	15 501	2 405	3 502
Jul 94	335	1 356	16 062		
Aug 94	399	1 376	16 818		
Sep 94	485	1 302	16 286	n.p.	n.p.
Oct 94	467	1 316	17 189		

(a) Source: Department of Mines. (b) Available for issue through mains. (c) Includes condensate. (d) Source: Australian Bureau of Agricultural and Resource Economics

TABLE 6.5 PRODUCTION OF SELECTED COMMODITIES

Reference: Manufacturing Production - Australia (8359.0) (8361.0) (8362.0)

<i>Period</i>	<i>Bacon and ham</i>	<i>Cheese (a)</i>	<i>Rock lobster tails</i>	<i>Whole milk intake by factories (a)</i>	<i>Market milk sales by factories (a)</i>
	tonnes	tonnes	tonnes	million litres	million litres
<b>Financial years</b>					
1991-92	9 974	5 380	1 515	302	175
1992-93	10 574	5 804	1 686	324	177
1993-94	10 950	5 170	688	346	181
<b>Months</b>					
Jun 93	788	574	41	29	15
Jul 93	779	532	—	31	15
Aug 93	822	646	—	32	15
Sep 93	880	692	—	32	15
Oct 93	1 075	750	—	32	15
Nov 93	1 167	577	14	29	15
Dec 93	1 345	343	128	26	15
Jan 94	726	203	58	27	15
Feb 94	792	118	109	26	13
Mar 94	906	195	99	29	17
Apr 94	787	372	143	26	15
May 94	825	367	100	29	16
Jun 94	848	375	37	27	15
Jul 94	911	n.y.a.	—	30	15
Aug 94	n.y.a.	n.y.a.	n.y.a.	33	16
<i>Period</i>	<i>Aerated and carbonated waters</i>	<i>Prepared stock and poultry food</i>	<i>Paints</i>	<i>Ready mixed concrete</i>	<i>Terracotta and concrete roof tiles</i>
	'000 litres	tonnes	'000 litres	'000 m <sup>3</sup>	'000 m <sup>2</sup>
<b>Financial years</b>					
1991-92	147 249	306 851	8 055	1 000	2 977
1992-93	148 253	329 108	7 312	1 234	3 669
1993-94	163 141	345 698	n.y.a.	n.y.a.	n.y.a.
<b>Months</b>					
Jun 93	6 164	28 359	465	109	329
Jul 93	10 403	28 176	516	107	341
Aug 93	9 483	28 074	519	109	324
Sep 93	14 944	30 075	578	119	335
Oct 93	13 231	29 008	759	118	346
Nov 93	17 406	27 905	640	121	401
Dec 93	20 884	28 731	696	106	326
Jan 94	10 502	25 808	495	90	285
Feb 94	13 976	27 420	564	111	351
Mar 94	20 934	34 520	628	122	400
Apr 94	9 294	28 285	673	100	352
May 94	10 006	27 635	622	115	402
Jun 94	12 079	30 061	518	100	370
Jul 94	10 326	28 815	692	118	386
Aug 94	n.y.a.	n.y.a.	640	124	400

(a) Source: Australian Dairy Corporation

**TABLE 6.6 MINERAL EXPLORATION:  
EXPENDITURE BY TYPE OF MINERAL SOUGHT**  
Reference: Actual and Expected Private Mineral Exploration  
Expenditure, Australia (8412.0)

Period	METALLIC MINERALS			NON-METALLIC MINERALS		Total minerals
	Base metals (a)	Gold	Other	Diamonds	Other	
(\$ million)						
Financial years						
1991-92	43.9	208.5	51.7	25.1	2.8	331.9
1992-93	60.0	221.2	35.0	29.0	2.9	348.1
1993-94	63.3	310.2	31.5	46.6	2.1	453.7
Quarters						
Mar 93	12.2	51.0	6.2	4.4	0.5	74.2
Jun 93	17.6	61.4	6.7	8.8	1.1	95.8
Sep 93	18.0	70.1	8.7	12.4	0.5	109.6
Dec 93	17.4	73.5	12.9	14.6	0.6	119.0
Mar 94	12.1	76.4	5.0	7.1	0.4	100.9
Jun 94	15.9	90.2	4.2	12.6	0.6	123.4

(a) Includes copper, lead, zinc, silver, nickel and cobalt.

#### Analysis of Table 6.7

During the June Quarter, the value of Gold production rose by 5.5% and that of Iron Ore by 15.2% when compared with the March Quarter. Notable production increases in 1993-94 were Gold by 7.9% to 193.8 tonnes, nickel 13.1% to 61,000 tonnes and Iron ore by 7.1% to 119.7 million tonnes.

For more information about this table, contact Yvonne Masgai on (09) 360 5932

**TABLE 6.7 MINERAL PRODUCTION**

Period	Iron ore	Bauxite	Gold	Ilmenite	Nickel	Diamonds
	'000 tonnes	'000 tonnes	kg	'000 tonnes	'000 tonnes	'000 carats
<b>Financial years</b>						
1991-92	111 643	25 290	182 043	1 445	52	41 424
1992-93	111 795	26 681	179 632	1 706	61	42 199
1993-94	119 689	27 088	193 800	1 583	69	39 903
<b>Quarters</b>						
Mar 93	26 900	6 821	42 600	386	16	11 577
Jun 93	28 272	6 809	44 900	420	18	10 030
Sep 93	32 087	6 967	47 300	386	19	12 612
Dec 93	29 079	6 499	48 900	368	17	7 657
Mar 94	27 199	6 903	47 500	369	16	11 355
Jun 94	31 324	6 719	50 100	460	17	8 279

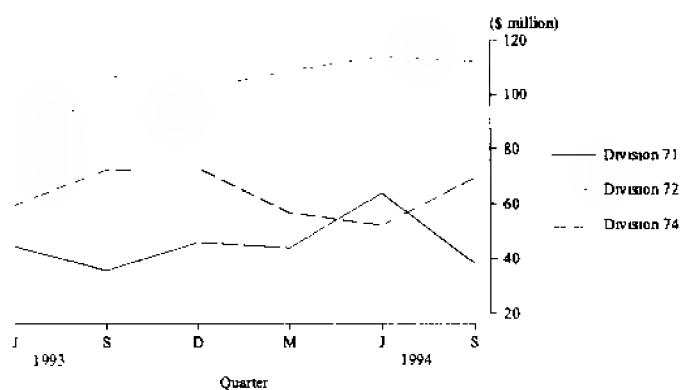
Source: Australian Bureau of Agricultural and Resource Economics

TABLE 7.1 IMPORTS BY SELECTED DIVISION

Reference: FTRACCS Trade Statistics

Period	33 Petroleum, petroleum products, etc.	71 Power generating equipment and machinery	72 Machinery specialised for industries	74 General industrial machinery and equipment	78 Road vehicles
(\$ million)					
<b>Financial years</b>					
1991-92	656.2	126.7	186.7	204.4	409.1
1992-93	912.0	172.0	650.2	215.2	538.3
1993-94	678.5	189.7	432.3	253.9	690.0
<b>Quarters</b>					
Jun 93	240.7	44.8	70.4	59.7	151.6
Sep 93	202.0	35.7	107.4	72.3	155.8
Dec 93	180.9	46.2	101.8	72.9	186.8
Mar 94	144.5	44.1	109.2	56.6	164.2
Jun 94	151.0	63.8	113.9	52.1	183.1
Sep 94	207.7	38.4	112.1	69.2	168.8

IMPORTS BY SELECTED DIVISIONS



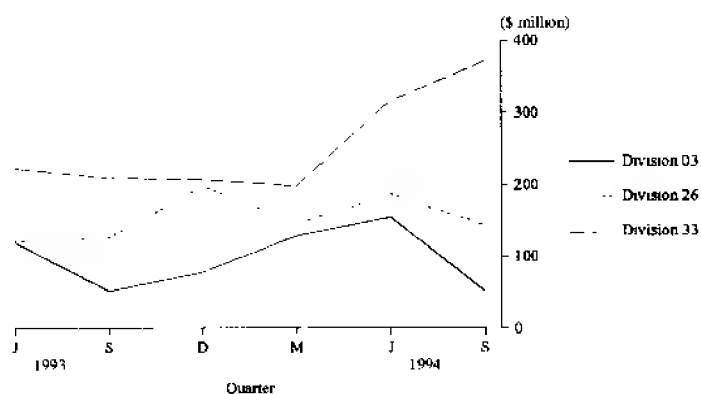
Source: FTRACCS Trade Statistics

TABLE 7.2 EXPORTS BY SELECTED DIVISIONS

Reference: FTRACCS Trade Statistics

Period	03 Fish, crustac- eans, molluscs, etc	04 Cereals and cereal preparations	26 Textile fibres and waste (excluding yarn or fabric)	28 Metallif- erous and metal scrap	33 Petroleum products etc
(\$ million)					
<b>Financial years</b>					
1991-92	343.8	975.6	662.5	3 215.9	875.8
1992-93	359.0	1 294.9	611.4	3 261.2	967.0
1993-94	413.3	1 156.6	656.3	2 999.8	930.0
<b>Quarters</b>					
Jun 93	119.0	378.1	121.5	790.6	222.5
Sep 93	51.7	207.9	125.5	838.8	208.6
Dec 93	78.2	296.7	198.0	770.3	207.1
Mar 94	128.7	391.2	146.1	674.2	197.8
Jun 94	154.7	260.6	186.8	716.5	316.5
Sep 94	51.9	255.5	143.6	724.3	371.7

EXPORTS BY SELECTED DIVISIONS



Source: FTRACCS Trade Statistics

TABLE 8.1 VEHICLE REGISTRATION STATISTICS

Reference: Motor Vehicle Registrations, Western Australia

WESTERN AUSTRALIA						
Period	Passenger vehicles	Light commercial vehicles	Trucks and buses	Motor cycles and scooters	Total	Perth Statistical Division
<b>Financial years</b>						
1991-92	41 979	7 664	1 909	1 814	53 366	41 926
1992-93	45 567	9 581	1 975	2 117	59 240	46 593
1993-94	48 589	10 350	2 136	2 103	63 178	49 074
<b>Months</b>						
Aug 93	4 799	657	142	134	5 732	4 583
Sep 93	3 861	726	157	142	4 886	3 918
Oct 93	3 674	753	160	156	4 743	3 675
Nov 93	4 203	984	174	327	5 688	4 479
Dec 93	4 429	829	213	169	5 640	4 386
Jan 94	3 326	631	137	172	4 266	3 243
Feb 94	4 054	752	210	237	5 253	4 117
Mar 94	4 475	1 043	185	184	5 887	4 492
Apr 94	3 322	774	154	177	4 427	3 345
May 94	4 199	967	162	149	5 477	4 216
Jun 94	4 520	1 542	270	122	6 454	4 863
Jul 94	4 004	715	164	102	4 985	3 919
Aug 94	4 350	759	161	229	5 499	4 346
Sep 94	4 317	773	155	191	5 436	4 364
Oct 94	4 379	795	184	223	5 581	4 415

## Analysis of Table 8.2

New motor vehicle registrations for October 1994 totalled 5,358, an increase of 2.2% compared with September 1994. The trend estimate continued its slight upwards movement and is now 6.3% above the level in October 1993.

For more information about this table, contact Ian Mackley on (09) 360 5242

TABLE 8.2 NEW MOTOR VEHICLE REGISTRATIONS (a)

Reference: Motor Vehicle Registrations, Western Australia

Period	PASSENGER VEHICLES		OTHER VEHICLES		TOTAL	
	Trend		Trend		Trend	
	Original	estimate	Original	estimate	Original	estimate
<b>Months</b>						
Aug 93	4 799	4 005	799	973	5 598	4 978
Sep 93	3 861	4 003	883	959	4 744	4 962
Oct 93	3 674	4 004	913	961	4 587	4 965
Nov 93	4 203	4 009	1 158	977	5 361	4 986
Dec 93	4 429	4 019	1 042	993	5 471	5 012
Jan 94	3 326	4 034	768	1 009	4 094	5 043
Feb 94	4 054	4 054	962	1 026	5 016	5 080
Mar 94	4 475	4 074	1 228	1 053	5 703	5 127
Apr 94	3 322	4 081	928	1 083	4 250	5 164
May 94	4 199	4 099	1 129	1 110	5 328	5 209
Jun 94	4 520	4 116	1 812	1 122	6 332	5 238
Jul 94	4 004	4 125	879	1 118	4 883	5 243
Aug 94	4 350	4 108	920	1 100	5 270	5 208
Sep 94	4 317	4 180	928	1 033	5 245	5 213
Oct 94	4 379	4 302	979	975	5 358	5 277

(a) Other vehicles excludes motor cycles.

**TABLE 9.1 PRIVATE NEW CAPITAL EXPENDITURE BY SELECTED INDUSTRY GROUPS (ORIGINAL SERIES)**

Reference: State Estimates of Private New Capital Expenditure

Period	SELECTED INDUSTRY				TOTAL	
	Finance property business services	Mining	Manu- facturing	Other selected industries	Original	Seasonally adjusted
(\$ million)						
<b>Financial Years</b>						
1992-93	298	2 961	679	1 310	5 248	5 286
1993-94	438	3 787	477	1 017	5 719	5 724
<b>Quarters</b>						
Sep 92	44	643	179	277	1 143	1 062
Dec 92	38	774	230	344	1 386	1 349
Mar 93	90	705	142	481	1 418	1 509
Jun 93	126	839	128	208	1 300	1 366
Sep 93	88	887	119	241	1 335	1 242
Dec 93	117	1 133	165	338	1 752	1 710
Mar 94	105	803	96	194	1 197	1 264
Jun 94	128	964	98	244	1 434	1 509



### Analysis of Table 9.2

The pace of growth in GSP has slowed a little in the September quarter, to match the national rate of 2.2%. However the annual rate of 10.4% is well above the corresponding Australian average of 7.7%. Wages, salaries and supplements weakened compared with previous quarters to rise by only 0.8%. Although indirect taxes less subsidies increased by 2.7% in the September quarter, the annual rate was 17.2%, significantly higher than the national growth rate of 14.0%.)

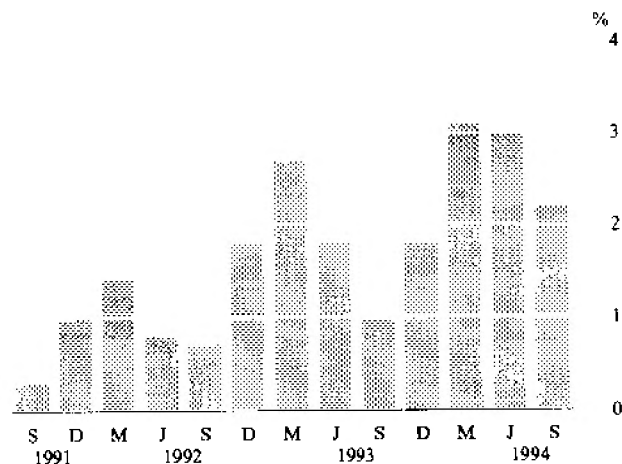
For more information about this table, call Toni Beckwith (09) 360 5147

**TABLE 9.2 STATE FINAL DEMAND AND PRODUCTION  
TREND DATA AT CURRENT PRICES**

Reference: State Accounts (5242.0)

Period	Wages salaries and supplements	Gross operating surplus	GSP at factor cost	GSP (income based)
(\$ million)				
<b>Quarters</b>				
Mar 92	4 600	4 466	9 066	10 102
Jun 92	4 621	4 515	9 136	10 185
Sep 92	4 621	4 578	9 199	10 258
Dec 92	4 645	4 729	9 374	10 445
Mar 93	4 745	4 898	9 643	10 724
Jun 93	4 905	4 913	9 818	10 912
Sep 93	5 037	4 858	9 895	11 019
Dec 93	5 134	4 900	10 034	11 212
Mar 94	5 209	5 106	10 315	11 554
Jun 94	5 273	5 349	10 622	11 905
Sep 94	5 317	5 533	10 850	12 167

**PERCENTAGE CHANGE IN GSP(A) - TREND  
WESTERN AUSTRALIA**



(A) Gross State Product at current prices  
Source: State Accounts 5242.0

# STATISTICAL SUMMARY

Indicator	Unit	Period	Current Australian figure	Current W.A. figure	Change from last period (per cent)	Figure one year ago	One year ago (per cent)
<b>POPULATION</b>							
Estimated resident population	'000	Mar qtr 94	17 803.3	1 695.7	0.5	1 672.1	1.4
Natural increase	No.	Mar qtr 94	34 933	3 984	12.0	3 999	-0.4
Net estimated migration gain	No.	Mar qtr 94	22 528	4 368	181.3	1 535	184.6
<b>TOURISM</b>							
<b>Hotels and motels, etc with facilities</b>							
Guest arrivals	'000	Jun qtr 94	7 042.7	503.4	-2.6	464.4	8.4
Guest rooms available	No.	Jun qtr 94	166 670	14 754	0.2	14 557	1.4
Room occupancy rates	per cent	Jun qtr 94	54.1	54.7	-4.0	50.4	8.5
<b>Overseas visitors</b>							
Long-term arrivals	No.	Jun qtr 94	10 670	1 150	-67.6	850	35.3
Short-term arrivals	No.	Jun qtr 94	701 000	69 800	-16.4	55 600	25.5
Departures	No.	Jun qtr 94	754 060	77 740	-12.0	62 880	23.6
<b>EMPLOYMENT</b>							
Employed persons (Trend)	'000	Nov 94	8 025.6	808.7	0.3	775.3	4.0
Unemployed persons looking for work (Trend)	'000	Nov 94	814.2	68.3	-1.0	78.2	-12.7
Job vacancies	'000	Aug 94	68.7	5.9	33.3	*3.9	51.0
<b>Participation rate</b>							
Original	per cent	Nov 94	62.8	65.7	0.3	65.3	0.6
Trend	per cent	Nov 94	63.1	66.1	0.2	65.6	0.8
<b>Unemployment rate</b>							
Original	per cent	Nov 94	8.7	7.3	1.4	8.5	-14.1
Trend	per cent	Nov 94	9.2	7.8	-1.3	9.2	-15.2
<b>Full-time average weekly earnings</b>							
Males	\$	Aug 94	713.00	737.30	2.8	698.00	5.6
Females	\$	Aug 94	566.70	530.50	-1.6	506.10	4.8
Persons	\$	Aug 94	661.30	660.40	1.4	628.90	5.0
All employees total earnings	\$	Aug 94	536.20	507.2	-0.1	502.40	1.0
<b>Average weekly overtime hours</b>							
Per employee	hours	Aug 94	1.28	1.41	-4.6	1.17	21.4
Per employee working overtime	hours	Aug 94	7.11	8.10	-2.5	6.94	16.8
Employees working overtime	per cent	Aug 94	17.96	17.45	-2.2	16.80	3.9
<b>Industrial disputes in progress (working days lost)</b>							
Total	'000	Aug 94	37.2	1.9	90.0	3.4	-44.1
Per '000 employees (twelve months ended)	days	Aug 94	83	43	-6.5	65	-33.8
<b>RETAIL</b>							
Original	\$m	Oct 94	9 323.9	956.8	927.4	833.1	7.6
Trend estimate	\$m	Oct 94	9 282.9	947.6	939.8	842.0	7.2

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\* Subject to sampling variability

STATISTICAL SUMMARY continued

Indicator	Unit	Period	Current Australian figure	Current W.A. figure	Change from last period (per cent)	Figure one year ago	One year ago (per cent)
<b>CONSTRUCTION</b>							
<b>Building Approvals</b>							
Dwelling Units	No.	Oct 94	15 597	1 868	2 433	2 212	10.0
Value of all building	\$	Oct 94	2 482.0	220.1	258.7	253.7	2.0
<b>Building Commencements</b>							
Dwelling Units	No.	Jun qtr 94	46 929	6 823	16.0	5 419	25.9
Value of all building	\$	Jun qtr 94	7 171.2	725.3	6.4	673.8	7.6
<b>Total Building</b>							
Value of work done during period	\$m	Jun qtr 94	6 816.0	749.7	9.1	606.6	23.6
Value of work yet to be done	\$m	Jun qtr 94	9 028.3	729.5	-1.0	692.6	5.3
<b>Established house price index</b>							
(1989-90 = 100) Perth	index no.	Jun 94	110.9	106.4	-1.2	99.3	7.2
<b>Engineering Construction</b>							
Value of work commenced	\$m	Jun qtr 94	3 106.2	686.8	96.0	440.6	55.9
Value of work done during period	\$m	Jun qtr 94	3 547.9	469.2	6.3	459.9	2.0
Value of work yet to be done	\$m	Jun qtr 94	4 131.8	789.1	37.2	481.9	63.7
<b>MINERAL EXPLORATION</b>							
Gold	\$m	Jun 94	133.4	90.2	18.1	61.4	46.9
Other minerals	\$m	Jun 94	87.2	33.2	0.0	34.4	-3.5
<b>OVERSEAS TRADE</b>							
Imports	\$m	Sep 94	6 014.6	410.7	1.0	411.6	-0.2
Exports	\$m	Sep 94	5 337.7	1 058.1	1.7	1 185.7	-10.8
<b>TRANSPORT</b>							
<b>Passenger vehicles registrations</b>							
Original	No.	Oct 94	45 359	4 379	1.4	3 674	19.2
Trend	No.	Oct 94	43 427	4 302	1.2	4 004	7.4
<b>Total registrations</b>							
Original	No.	Oct 94	54 355	5 358	2.2	4 587	16.8
Trend	No.	Oct 94	51 927	5 277	0.2	4 965	6.3
<b>FINANCE</b>							
<b>Private New Capital Expenditure</b>							
Original	\$m	Jun 94	7 636	1 434	2.7	1 300	10.3
Seasonally adjusted	\$m	Jun 94	7 332	1 509	-10.7	1 366	10.5
<b>Gross State Product (Income based)</b>							
Current prices	\$m	Jun 94	107 566	11 249	1.5	10 461	7.5
<b>State Final Demand</b>							
At average 1989-90 prices	\$m	Jun 94	99 234	10 039	9.1	9 328	7.6

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